

## **National General Aviation Roadmap**

**Small Aircraft Transportation System** 

**SATS Planning Conference Overview** 

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## The Challenge



#### **Executive Summary:**

PROBLEM: The nation's 21st century transportation demand cannot be satisfied by the planned investments in hub-and-spoke and highway systems\*.

SOLUTION: The Small Aircraft Transportation System (SATS) concept can satisfy a large portion of the demand, relieving the pressure on existing ground and air systems.

SATS Planning Conference: Establish the research priorities and partnership requirements to develop and deploy SATS infrastructure and vehicle technologies.

Similar conclusions apply to the hub and spoke system. Both hub-spoke and highway systems' abilities to accommodate more demand are constrained by their maturity phase constraints in their respective innovation life cycles.

<sup>\* &</sup>quot;. . .analysis of 15 years of data in 70 metro areas adds to the growing body of evidence that. . .highway construction is an ineffective means of managing congestion. In fact, numerous studies indicate that highway construction often generates more traffic, raising congestion levels. Given the enormous cost of highway construction, our transportation officials need to investigate a broader menu of congestion relief measures that include other transportation modes, new technology, pricing, land use, and other strategies. (Surface Transportation Policy Project: An Analysis of the Relationship Between Highway Expansion and Congestion in Metropolitan Areas -- Lessons from the 15-Year Texas Transportation Institute Study, November, 1998.)"

#### **Outline**

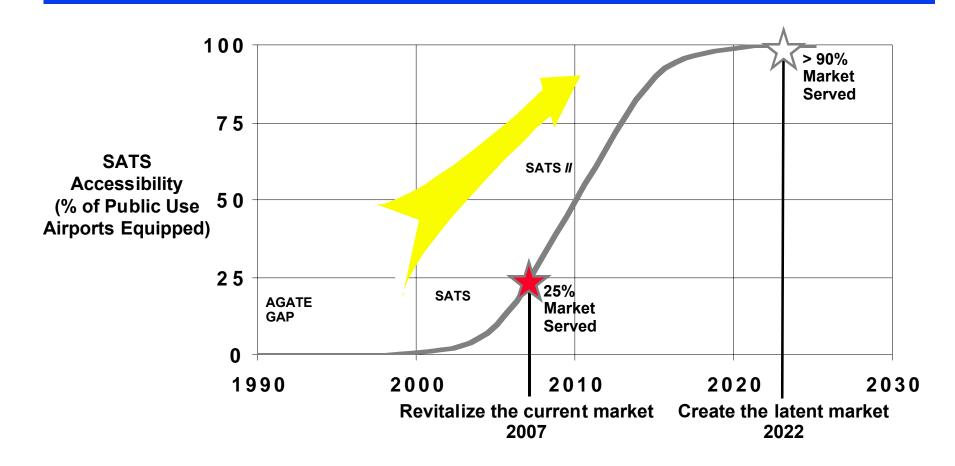


- National General Aviation Roadmap Goal
- SATS Program Description
- Technical Approach/Objectives
- Candidate Federal-States SATS Partnership Roles
- GA Roadmap Milestones FY 2000 2004
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## **National General Aviation Roadmap Goal**



"Enable doorstep-to-destination travel at 4 times the speed of highways to 25% of the Nation's suburban, rural, and remote communities in 10 years and more than 90% in 25 years."



## **Strategic Planning Tenets**



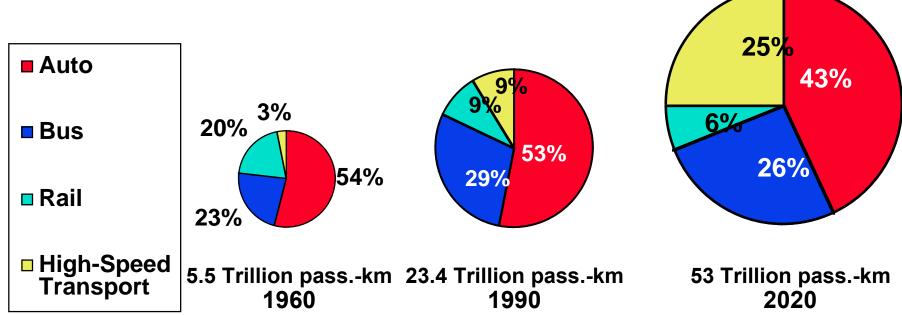
- The innate <u>human desire for personal command of time</u> and space creates demand for distributed (personal vs. mass) transportation systems.
- The Information Age will usher in a new magnitude for the value of time.
- The Baby Boom generation's <u>peak spending</u> (and traveling) <u>period</u> will coincide with the maturity phases of both the hub-spoke airway and interstate highway systems.
- The <u>Third Migration Wave</u> (from suburbs to rural America), coupled with tele-commuting, creates new transportation demand patterns.
- The <u>revolution in digital bandwidth</u> redistributes intelligence from centralized to distributed system nodes, establishing the basis for the aviation transition from centralized air traffic control to air traffic management (free flight).

## The Pig in the Python



As per capita income rises,
per capita annual travel rises,
personal daily travel time budgets remain constant,
and
high-speed modes gain market share

high-speed modes gain market share (Schafer and Victor, <u>Sci. Amer.</u>, Oct. 1997)

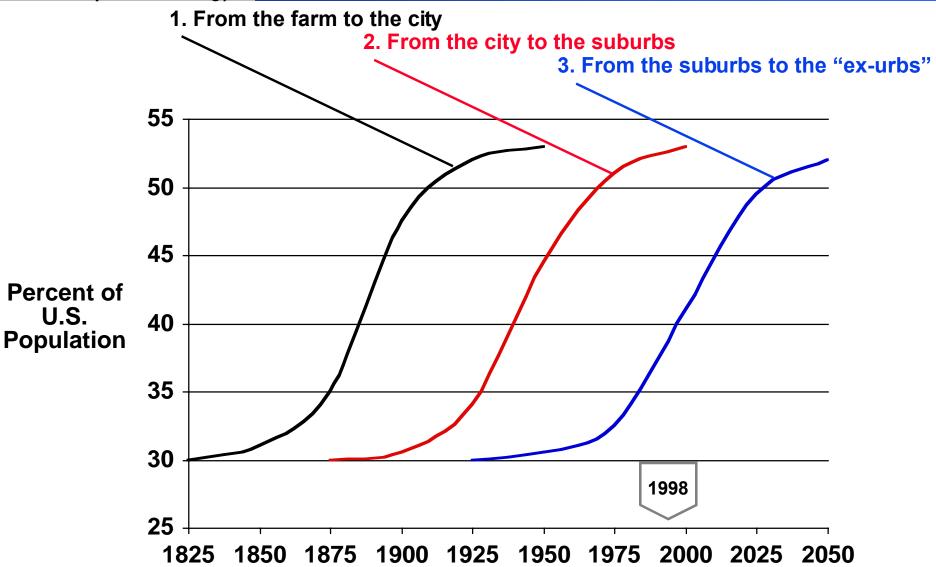


Global Travel Mode Shares will be driven by the largest population and spending wave in history:

The Baby Boom

## **The Third Migration Wave**

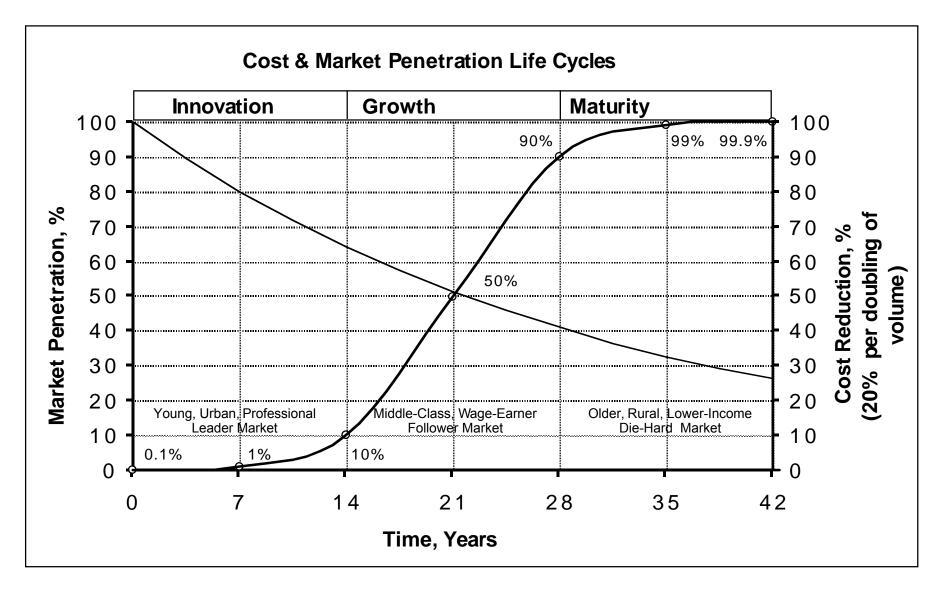




## **Innovation and Cost Life Cycles**

(Trends follow classic "S-Curve" for innovations, Hugh B. Stewart, Recollecting the Future, 1988)



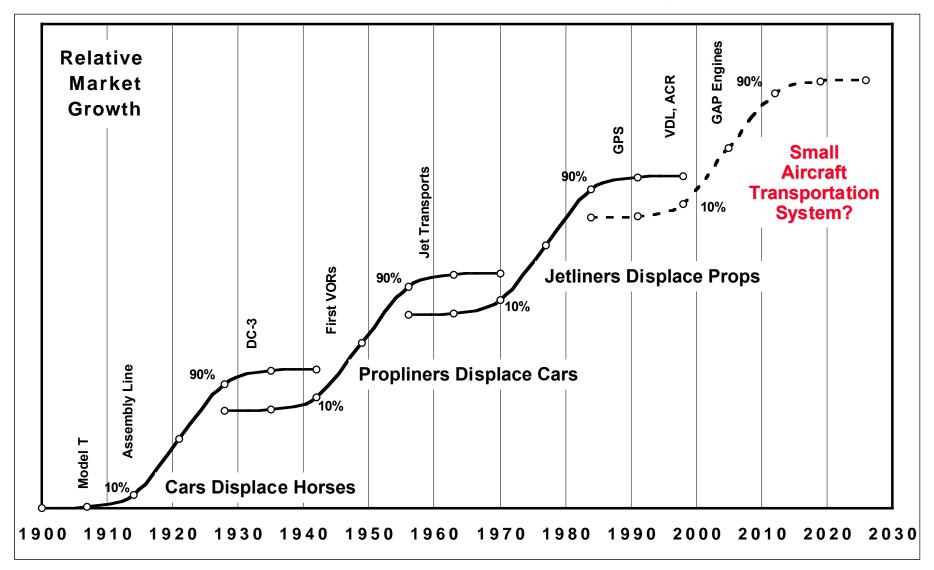


## (R)evolutions in Higher Speed Travel

**What is Next? More Speed to More Destinations** 

NASA Office of Aero-Space Technology

The "Atomic Structure" of Business Innovation Cycles

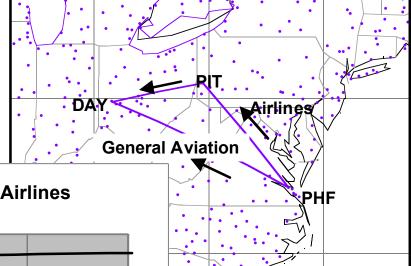


## **Small Aircraft Transportation System Mobility**

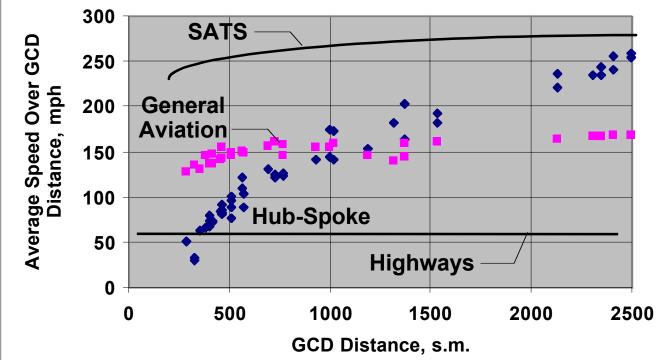
"...doorstep-to-destination at four times the speed of highways..."



SATS reduces travel times, while highways and Hub-and-spoke travel times will continue to increase.



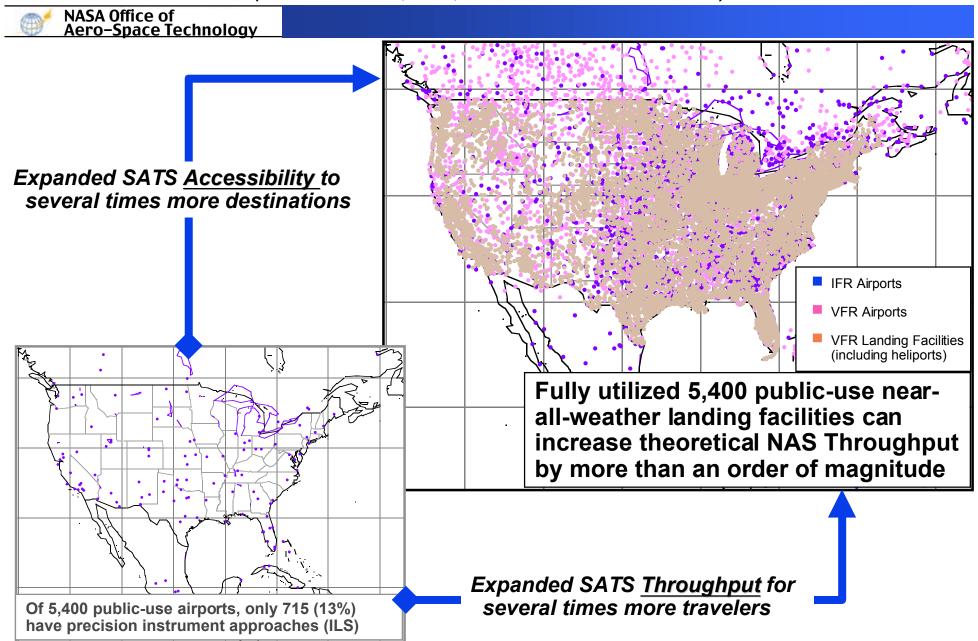




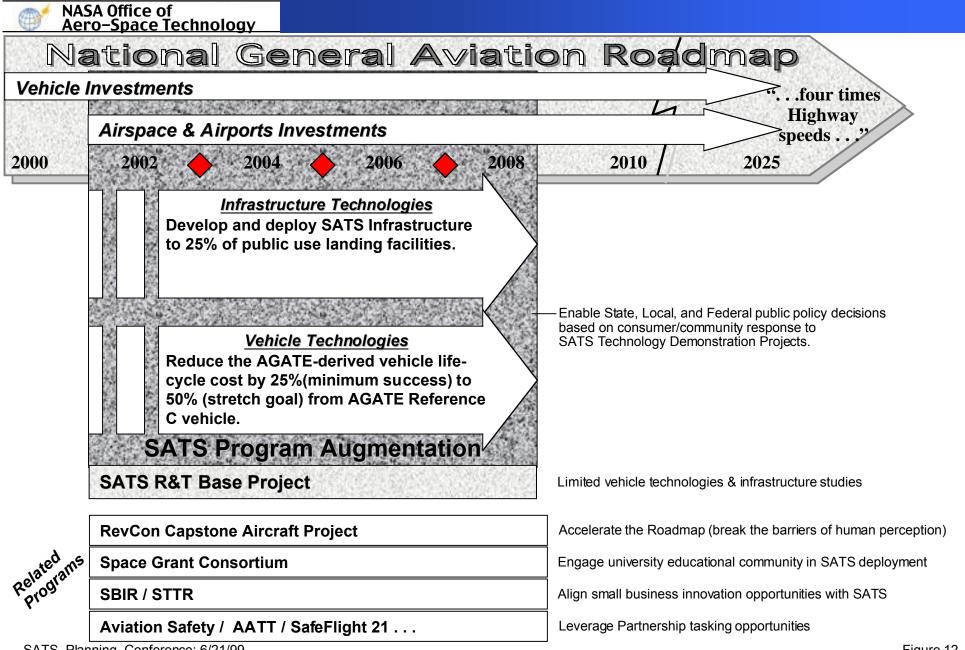
- Hub-Spoke: OAG times for 28 destinations
- General Aviation: timeoptimized flight plans
- Including intermodal penalties (:45 +:45 for airline & :30+:30 for GA departure & arrivals)
- No GA destination benefit (for proximity of airports)
- SATS with new GAP engines: costs equal current General Aviation at 2 times the speed.

## **Small Aircraft Transportation System Accessibility**

(". . .to suburban, rural, and remote communities. . .")



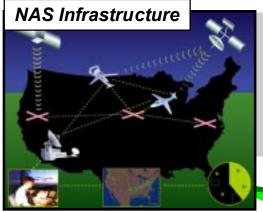
## **Program Description**



## **Technical Approach/Objectives**

(With Augmentation)





- "Smart" Airports (Mini-LAAS, Datalink FIS, TIS, Airport Databus/CIS Standards)
- ADS-B-based EnRoute & Terminal Free Flight at non-towered, non-radar airports
- "Virtual" TerPs
- Satellite-based Comm-Nav-Surveillance





- Decoupled controls
- Envelop protection
- Ride quality
- Affordable software certification
- Virtual Highways in the Sky/Electronic VFR
- Satcomm data radios

#### **Pilot Training**



- Onboard Cyber-Tutor
- InterNet Training
- 50% savings in time and cost

Close the 21st Century
Transportation Demand-Supply
Gap

#### Airframe Systems

- <\$30 per lb. composites, assembled
- Optimized ice, lightning,
   & crash protection
- Aerodynamics for performance and cost

#### **Propulsion Systems**

- <<\$50,000 Turbine</li>
- <\$15,000 Compr.-Ignition
- Quieter propulsion
- Non-hydrocarbon options

#### A New Beginning

(Resulting from Current Aeronautics Investments: AGATE, GAP)





- Cirrus and Lancair are the first new Single-Engine, Type Certificated Airplanes in over 15 years. Technologies derived from past 20 years of NASA Aeronautics research.
- Key indicators signal the long-term potential for payoffs from NASA technology strategy:
  - Warren Buffett's (Birkshire-Hathaway) purchase of Executive Jet Aviation and Flight Safety International
  - Toyota Motors USA development of lightplane products for U.S. and world markets (with indications of Honda intentions to follow)

# Major Challenges What is Required to Reach Three Pillars GA Goal?



Technologies Targeted on Public Good Metrics							
Technologies	"Public Good" Impact Metrics						
	Mobility (Accessibility)	Safety	Capacity (Throughput)	Noise	Emissions	Land Use	Energy Use
NAS Infrastructure Integration: • C N S • A T M • Airspace • Airports	X	X	X	X	X	X	X
Propulsion Systems	X	X	X	X	X		X
Single-Crew Flight Deck Systems & Operations	х	X	Х	Х		X	Х
Airframe Design & Manufacturing	х	X		X	Х		

## **Candidate Federal-States SATS Partnership Roles**



"Enable doorstep-to-destination travel at four times the speed of highways . . . "

#### **Universities**

SATS Policy, Impact Analyses NASA Space Grant Collaboration SATS R&D

#### **States**

Aviation System/Airport Master Plans SATS Airport Equipage SBIR, EPSCoR Collaboration

#### **NASA**

Vehicle & Infrastructure Technologies R&T
Organize & Coordinate Partnerships
Integrate Requirements

#### DOT

One-DOT Initiative ITS Synergies

#### FAA

Certification & Regulation
Airports
Air Traffic Services
Flight Standards
R&D

#### DOC

U.S. Innovation Partnership Facilitation EPSCoT Collaboration

#### Industry

Competitive Subsystem Technologies
Industry Standards
Transportation Service Business Infrastructure
Non-Profit for Partnership Administration

## **Current States Roles in SATS Planning**



- SATS "Leader" States Committed to Planning Support
  - 1. Virginia
  - 2. Florida
  - 3. Nebraska
  - 4. North Dakota
  - 5. Oklahoma
  - 6. Kansas
  - 7. Illinois
  - 8. Indiana
  - 9. Wisconsin
  - 10. Washington
- Intra-State SATS Steering Groups
- EPSCoR funding leveraged (e.g., Nebraska, Kansas)
- NASA Space Grant Consortium potential leveraging
- SBIR / STTR leveraging
- Aerospace States Association SATS Resolution (43 states)



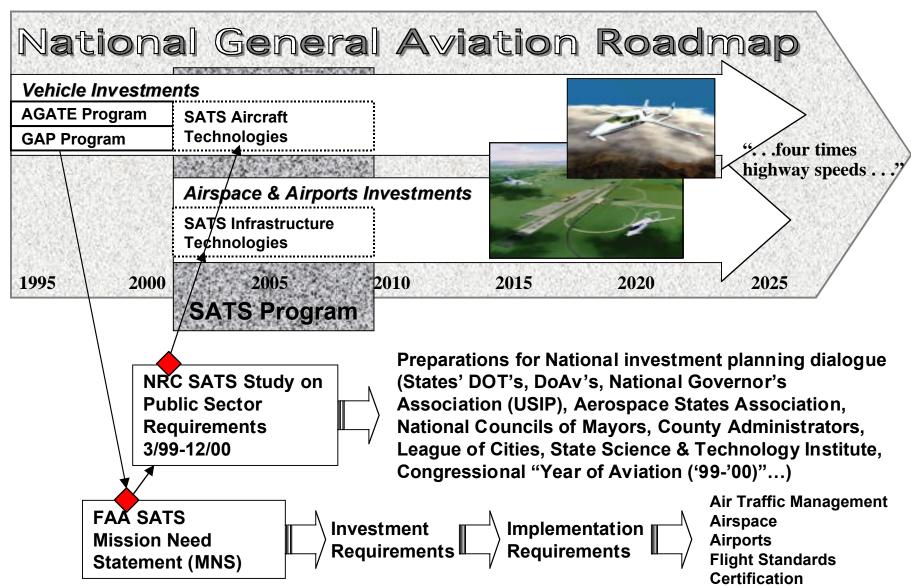
## **Summary of Actions Proposed with States**



- Establish Federal-States partnership mechanisms for SATS Infrastructure Technology development (through OSTP/DOC/NGA U.S.I.P.).
- Engage "Leader" States in process to incorporate Roadmap Goal metrics into State Aviation System Plans ("...doorstep-to-destination travel at four times the speed of highways...").
- Engage States in Small Business Innovation Research (SBIR), EPSCoR, and Space Grant Consortium SATS Topic implementation.
- States select communities for SATS consumer analysis for measurement of traffic, economic effects, technology priorities.
- Implement SATS Demonstrations at selected communities to measure SATS consumer response and community response.
- Summarize results for use in State, Local, and Federal decisions to deploy SATS infrastructure throughout states & regions.

## **Roadmap Planning and Coordination**



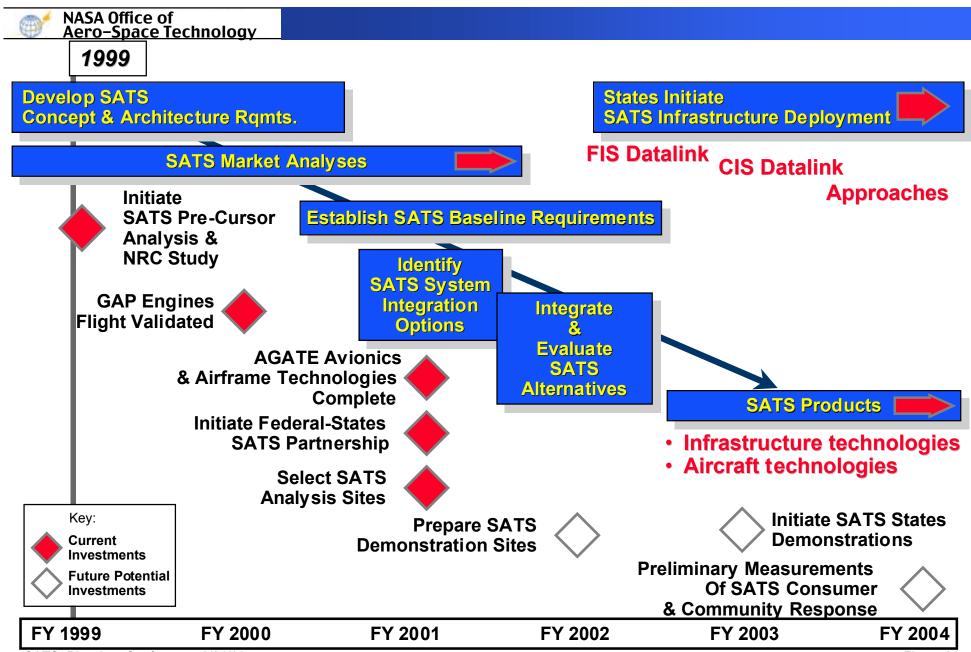


## **SATS Planning Assumptions**



- Alliance-based program
- Cost-sharing (50/50 model)
- Collaboration for pre-competitive technologies
- Competition for competitive technologies
- FY 2001 to FY 2008 program with major demonstrations on 2-year centers
- FAA SATS Mission Need Statement influences
   NAS Architecture (5.x)
- U.S. industry and States will meet the challenge

#### **GA Roadmap Milestones FY 2000 - 2004**



## **Small Aircraft Transportation System (SATS) End-State**



SATS closes the demand-supply gap for high speed, intermodal personal and business mobility and accessibility for a more diverse population of travelers.

